

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

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S.D. SEC. OF STATE
1669835

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Loan from State Revolving Fund
3. Date of issue: April 30, 2007
4. Purpose of issue: Construction of storm sewer and construction of non-point source best management practices along the Big Sioux River and tributaries
5. Type of bond: Sales Tax Revenue
6. Principal amount and denomination of bond: Aggregate principal amount - \$1,303,130; denominations of \$1,189,145 and \$113,985.
7. Paying dates of principal and interest: Quarterly, interest commencing April 1, 2009; principal and interest payments from commencing July 1, 2009 through April 1, 2029

over

8. Amortization schedule: Quarterly on 1/1, 4/1, 7/1 and 10/1; commencing 7/1/09 and ending 4/1/29

<u>Year</u>	<u>Quarterly Principal and Interest Payment</u>	<u>Interest Rate</u>
See Above	\$20,273.15*	2.25%

9. Interest rate or rates, including total aggregate interest cost:

2.25%; \$318,722*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on April 30, 2007. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Watertown

is true and correct on this 30th day of April, 2007.

By: 
Its: Finance Officer